

APOGEE COUNSELING ASSOCIATES

Personal Data Intake Form

Welcome to Apogee Counseling Associates. We endeavor to offer professional counseling to all who seek counseling service. For those requesting and seeking, we offer a biblically based, Christ-centered approach. Please make your request known and discuss with your prospective counselor.

Our Staff

Dr. Darryl Moore is a licensed clinical psychologist in the state of California. The license number is PSY 22459. Status of license can be verified at the Board of Psychology website. He is also a Certified Sex Addiction Therapist (CSAT) and Certified Multiple Addictions Therapist (CMAT).

Ryan Berwold is a licensed marriage family therapist. License # . Status of license can be verified at the Department of Consumer Affairs Board of Behavioral Sciences. Mr. Berwold specializes in the treatment of adults and teens with emphasis on behavioral and addiction issues. He also specializes in Sexual Addiction recovery and is a Certified Sex Addiction Associate in training at the International Institute for Trauma and Addiction Professionals.

Training Program:

Apogee Counseling Associates also provides supervision for Psychological Assistants and MFT interns accruing required hours for licensure. If you are receiving services from a Psychological assistant His/Her name will be included here. _____ . If you have any questions or concerns about your counseling services you can contact Dr. Moore or your counselors identified supervisor independently or through your counselor. Dr. Moore's number is (858) 433-8751.

Client's initials

Limitations of Confidentiality:

It is understood (and agreed) that all statements, whether written or verbal, with your counselor/lay counselor are of a confidential nature and ethically cannot be disclosed without written consent. The following exceptions will result in confidentiality being waived.

1. We reserve the right to report child abuse or suspicion of child abuse of any type to the proper authorities and/or the right to cause a report of child abuse to occur.
2. We reserve the right to disclose to the appropriate person, agency or civil authorities any harm that a person may attempt or desire to do to one's self or to others.
3. To insure the highest quality process, as a rule your counselor, if under supervision, will consult with their supervisor, regarding your therapy.

Resolution of Disagreements:

If a dispute should arise between the person receiving counseling and the counselor regarding the counseling, one should bring this dispute to the attention of the Dr. Moore.

Fees:

Regular session fees are \$175.00 per session and sessions run for 45 minutes. Fee adjustments or sliding scales fees are available and should be discussed as soon and is feasible. Approximately ten percent (10%) of practice is reserved for low income individuals in order to maximize the availability of services to all.

Late Policy:

If you expect to be late for your appointment please call your counselor. Clients more than 15 minutes late to their scheduled appointment may forfeit that scheduled time. Please contact your counselor if you expect to be late. It is the client's responsibility to be on time and get full use of their scheduled appointment. Appointments missed or not cancelled the day before will charged \$75.00. This must be paid before the next session and is not covered by insurance. _____

Client's Initials

Cancellations or Reschedules:

In the event you need to reschedule or cancel an appointment please call the day before your scheduled appointment to avoid being charged for the session. This also allows us to reschedule others who are waiting. Online scheduling and cancellations are available for Dr. Moore's clients through our website at apogeecounseling.com

Client's initials

Third Party Reimbursements:

Insurance verification and billing may be possible. Please provide all insurance information and copy of insurance card. Please note that every effort will be made to verify and bill insurances. However, you are responsible for all fees if, for any reason, reimbursement is denied by your insurance.

Client's initials

The information contained herein and the following data sheets are true and complete to the best of my knowledge. I have carefully read, understand, and agree to all of the above terms and conditions.

Print Name

Signature

Date _____

PERSONAL DATA FORM

Name _____ HomePhone _____

Address _____ WorkPhone _____

City _____ State _____ Zip _____

Cell phone: _____ E-mail: _____

DOB: ____ __ __ SS# ____ __ __ (Needed for insurance verification)

You may need to be contacted by our office or by your counselor. Please choose a contact method which provides you with the level of confidentiality you need.

Phone number _____ Text: Yes ____ No ____ I ____

Email: _____

Gender ____ M ____ F Birth Date _____ Age _____

Occupation _____ Employer _____

Marital Status ____ Single ____ Engaged ____ Married ____ Divorced ____ Widowed

Name of Spouse _____ Age ____ Years married ____

Spouse's Occupation _____ Employer _____

Previous marriage (s) Client: ____ Spouse: ____

Names and ages of children: _____

Referred by:

Name _____ Relationship _____

INSURANCE

Name of insurance company _____

Name of insured if different then client _____

Address of Ins Co. _____

Phone number _____

Policy Number _____ Group Number _____

HEALTH / COUNSELING / LEGAL DATA

1. Are you presently under the care of any medical doctor / practitioner? ____yes ____no

If yes, for what condition?: _____

Doctor's name: _____ Phone: _____

2. Are you currently taking any prescription or non-prescription medications? ___yes ___no

If yes, please list with dose and/or frequency

Prescribed by Dr. _____

3. Are you aware of any physical problems that impair your functioning? _____Yes _____No

If yes, please explain _____

4. Are you currently receiving or have you in the last 3 years received counseling, individual or marital therapy, or been under the care of any mental health provider for addiction recovery?

Provider's Name _____ Phone: _____

Address _____

For what issue? _____

5. May we contact this provider for additional information? _____yes _____no

6. Have you ever been hospitalized or been in an outpatient program for emotional or substance abuse? ___yes ___no If yes, please list when, where and for what issue.

7. Are you currently involved in, or anticipate being involved in any litigation or legal action?

___yes___no. If yes, please explain _____

CHURCH BACKGROUND

No significant religious background. _____

What church do you currently attend? _____

Attendance: Regularly ___ Sometimes ___ Rarely _____

Have there been any recent changes in your spiritual life?

PRESENTING PROBLEM

1. Please state in your own words the problem you are experiencing:

2. What is your goal in seeking help?

3. Are you open to and/or requesting biblical and spiritual guidance for this issue?

Yes No

4. Is the use/abuse of drugs and/or alcohol related to this problem in any way? If yes, please explain

5. Is there any other behavior that is related to this problem?

6. Have you experienced any significant loss / crisis / life change recently? _____

7. Do you have any thoughts of hurting yourself or others? Yes No

If yes explain: _____

8. Have u ever attempted to commit suicide? Yes No

If yes, explain:

Place a check mark beside any descriptions of what you are currently experiencing.

Anxiousness Depression Anger Confusion Fear Loneliness

___ Despair ___ Thoughts of suicide ___ Hurt ___ Guilt / Shame ___ Withdrawing from others

___ Distance from God ___ Marital distress ___ Parenting struggles ___ Relational stress

Thank you for providing the above information. If there is any other information you would like to share, please include it here.

Please email or bring this to your first appointment.